

USDA EGG MARKET NEWS REPORT

ISSN 1520-6122

MONDAY, JULY 03, 2006 VOL. 53 NO. 53

U.S. Department of Agriculture

Agricultural Marketing Service

Prices paid to producers.

IA-MN-WI - RANGE MOSTLY

14-23

7-13

5-9

LARGE

MEDIUM

SMALL

Poultry Programs

Market News Branch



NATIONAL EGG MARKET AT-A-GLANCE

In New York, prices were unchanged when compared to Friday. Elsewhere, regional prices were lower on the larger sizes and unchanged on mediums. The market tone was mostly steady. Demand was light to occasionally fairly good. Supplies were adequate to ample. Breaking stock offerings were sufficient to ample for a light to moderate demand. Light type fowl were adequate to available for the light to moderate demand.

Prices to retailers, sales to volume buyers, USDA Grade A and Grade A, White eggs in cartons, cents per dozen.

18

11

MIDWEST REGIONAL Midwest delivered prices were lower for the larger sizes. All other reported prices were unchanged. Trade sentiment was mostly steady. Retail demand was light to at times fairly good with feature activity providing the best customer interest. Food service movement was usually light to moderate, best into vacation and resort areas. Supplies were adequate to ample for current needs. Central States breaking stock prices were unchanged. Offerings were fully adequate to ample for the light demand. Floor stocks easily filled current needs. Schedules were reduced for the holiday. Trade sentiment was steady to barely steady.

Prices delivered to warehouse:

	RANGE	MOSILY
EXTRA LARGE	33-42	36-39
LARGE	32-41	34-37
MEDIUM	25-34	27-30

Prices delivered to store door:

	RANGE	MOSILY
EXTRA LARGE	40-48	41-43
LARGE	38-46	39-41
MEDIUM	31-39	32-34

Midwest Area: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, eastern NY & western PA.

NORTHEAST REGIONAL Prices were lower on the large, unchanged to lower on extra large and unchanged on mediums when compared to last week's values. Trade sentiment was usually steady entering the week. Demand into all outlets was light to moderate. Supplies were fully adequate to available for current trade requirements. Breaking stock offerings were sufficient to fully adequate for the light to moderate demand. Light type hen were adequate to ample for mostly normal slaughter schedules.

Prices delivered to warehouse:

	RANGE	MOSILY
EXTRA LARGE	43-60	46-48
LARGE	37-51	42-46
MEDIUM	32-45	37-39

Northeast Area: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern PA, RI, northern VA & VT

SOUTHEAST REGIONAL Prices were lower on the larger sizes and generally unchanged on mediums when compared to the previous week's values. The market tone was mostly steady. Demand into all channels was light to moderate. Supplies were sufficient to available for current requirements. Breaking stock offerings were adequate to fully sufficient for the mostly light demand. Spent hen supplies were adequate to available for a light to moderate demand.

Prices delivered to warehouse:

	RANGE	MOSTLY	
EXTRA LARGE	40.5-53.25	42-45	
LARGE	39-50.25	40-43	
MEDIUM	33.5-41	34-38	
Southeast Area: AL, FL	, GA, MS, NC, SC,	eastern TN,	and southern VA

SOUTH CENTRAL REGIONAL Prices were lower for large and unchanged for extra large and medium. Trade sentiment was mostly steady. Retail demand was light to at times fairly good in areas with feature activity. Food service movement was usually light to instances moderate. Supplies were adequate to ample for current needs. Central States breaking stock prices were unchanged. Offerings were fully adequate to ample for the light demand. Floor stocks easily filled current needs. Schedules were reduced for the holiday. Trade sentiment was steady to barely steady.

RANGE

MOSTI V

Prices delivered to warehouse:

	IVAINGE	WOSILI
EXTRA LARGE	46.5-55	48-51
LARGE	38.5-47	40-43
MEDIUM	32.5-41	34-37
Courth Control Aroos AD	17 CO KC LA MO	ALL OLV AND

South Central Area: AR, AZ, CO, KS, LA, MO, NM, OK, and TX

NEW YORK Prices were unchanged on all sizes when compared to Friday's values. Trade sentiment was generally steady. Retail and distributive demand ranged light to moderate. Supplies were adequate to fully adequate for current needs. Prices delivered to store door:

RANGE
51-55
49-53
44-48

WESTERN Prices unchanged on jumbo, extra large, and medium; 5 cents lower on large Throughout the region. The Pacific region inventory was 5% lower than last Monday with California down 8% and Oregon-Washington-Utah down 1%. Retailer demand light. Offerings ample.

CALIFORNIA Prices unchanged on jumbo, extra large, medium, and small; 5 cents lower on large. The California inventory was 8% lower than last Monday. Retailer demand light. Offerings ample. Small benchmark price 50.

Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	IVAINGE
JUMBO	106
EXTRA LARGE	91
LARGE	77
MEDIUM	70

Prices to consumers major chains, metropolitan area, USDA Grade AA and grade AA, white eggs in cartons, cents per dozen.

SOUTHERN CA	LIFORNIA	NORTHERN CALIFORNIA	
RANGE		RANGE	
JUMBO	279-329	JUMBO	319-369
EXTRA LARGE	249-299	EXTRA LARGE	279-329
LARGE	199-239	LARGE	259-319
MEDIUM	189-195	MEDIUM	189-275

NATIONAL RETAIL EGG PURCHASES REPORT Cooperators estimate orders for the week ending July 07, 2006 will decrease by 2 percent. Present week purchases for the week ending June 30, 2006 were 325,374 cases which was 2 percent below the prior week and 2 percent below estimates.

Casas numbered	CARTONED	LOOSE	TOTAL	
Cases purchased present week	278,287	47,087	325,374	
% change from the prior week	-2	-6	-2	

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK Prices unchanged. Demand was light for the fully adequate to ample offerings. Floor stocks easily filled current needs. Schedules were reduced due to the holiday this week. Trade sentiment steady to barely steady.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

RANGE MOSTLY

BREAKING STOCK CHECKS & UNDERGRADES

AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI

SOUTH CENTRAL HEAVY LIVE HEN Trading was lower compared to the past week. Demand was moderate for fully adequate supplies of spent hens. Schedules were reduced. Finished sales were slow. Trade sentiment was steady at best.

HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF
03-JUL-06

	RANGE	MAJORITY	WTD
			AVG
AT FARM BUYER LOADING	4-12.5 CENTS/LB.	8-10	8.91

^{*}WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

<u>SOUTHEAST LIVE HEAVY HEN</u> Prices were irregular when compared to the previous week. Demand was no better than fair for the at least adequate to fully adequate offerings of spent hens. Processing schedules were less than normal due to the holiday. Sales of finished product was generally light to fair. The undertone was barely steady.

HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF
03-JUL-06

	RANGE	MAJORITY	WTD
			AVG
AT FARM BUYER LOADING	2-11 CENTS/LB.		8.21

AT FARM PRODUCER LOADING TOO FEW TO REPORT TOO FEW TO REPORT

WEEKLY SHELL EGG INVENTORY REPORT- JULY 03, 2006
STOCKS ON HAND AVAILABLE FOR MARKETING 1/
(30 DOZEN CASES-IN THOUSANDS)

(30 DOZEN CASES-IN THOUSANDS)							
			NO	SO	SO		5-Area
	No	ortheast	CENT	CENT	Atl	Pacific	
Jumbo	Curr Wk	7.4	18.7	7.6	11.1	12.2	57.0
	Change	0.0	-1.6	1.0	-3.9	-1.9	-10%
Ex Lge	Curr Wk	25.5	64.7	12.0	21.1	41.8	165.1
	Change	-4.8	-8.3	-0.7	-1.4	2.2	-7%
Large	Curr Wk	42.2	203.0	74.1	94.6	128.6	542.5
	Change	-5.7	9.8	-4.3	-4.8	-3.4	-2%
Medium	Curr Wk	14.4	45.5	20.4	18.6	30.3	129.2
	Change	0.4	-3.8	-0.9	-1.0	-3.9	-7%
Small	Curr Wk	5.2	8.4	0.4	5.8	3.1	22.9
	Change	1.5	-0.7	-0.1	1.6	-1.7	3%
Misc	Curr Wk	2.1	31.1	8.6	22.5	5.3	69.6
	Change	0.4	0.7	-0.4	8.0	-0.2	14%
Ungraded	d Curr Wk	14.3	57.4	25.1	48.1	29.6	174.5
_	Change	-3.8	0.4	0.6	12.3	-4.9	3%
Total	Curr Wk	111.1	428.8	148.2	221.8	250.9	1160.8
Percent	Change	-10%	-1%	-3%	5%	-5%	-2%

TOTAL	Number of Cases		Number of Cooperators
Shell Egg	1160.8	-2%	166
Shell Egg Breaking Stock	243.5	0%	35
Total Shell Egg	1404.3	-2%	201

1/ Information supplied by a universe of 166 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

CANADIAN EGGS QUEBEC/MONTREAL: WHOLESALE PRICES-GRADED IN CARTONS (CANADIAN DOLLARS) AS REPORTED BY AGRICULTURE AND AGRI-FOOD CANADA, AISD, AID, POULTRY SECTION FOR THE WEEK OF JUNE 19, 2006

GRADE A XLARGE LARGE MEDIUM SMALL
1.91 1.88 1.79 1.18

MINIMUM PRICES FOR PRODUCERS FOB FARM FOR WEEK OF
JUNE 19, 2006 AS SET BY ONTARIO EGG PRODUCERS.

GRADE A XLARGE LARGE MEDIUM SMALL 1.46 1.46 1.36 .77

^{*} WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

VOL. 53 NO. 53	USDA EGG MARKET NEWS REPORT	MONDAY , JULY 03, 2006
VOL. 35 110. 35	OODA LOO MARRET NEWORLI ORT	MONDA1 , 00L1 00, 2000

TRAILER LOAD EGG SALES - DAILY WTD AVERAGE PRICES (CENTS/DOZ) NATIONAL TRADING FOR JUNE 30, 2006

	;	SE	 Cl N		LOADS		UTURE OADS	LOADŚ 1	.00 TOTAL	LOADS SC		NW	5	SW	LOADS
CLASS	ORG	DST	ORG	DST	ORG	DS ⁻	Т	CLASS	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	19.50		20.50	22.00			2.00	GL W J	48.00					60.00	2.75
GL W J					46.07		1.75	GL W XL	30.77	35.00		41.75		39.72	8.50
GL W XL		36.00		34.50	28.08	31.50	7.00	GL W LG	29.00					36.25	4.00
GL W LG					26.82		1.75								
GL W MD			27.50	29.00	22.00	24.00	2.00								
GL BR LG			38.00			41.00	1.00								
NRBS - 39							1.00								

TRAILER LOAD EGG SALES — WEEKLY (5-DAY) WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR JUN 26, 2006-JUN 30, 2006 CURRENT LOADS 95.75 FUTURE LOADS 97.75 TOTAL LOADS 193.50

	S	E	N	E	M۱	N	LOADS		S	C	NV	V	SW	LC	ADS
CLASS	ORG	DST	ORG	DST	ORG	DST		CLASS	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	21.75	30.00	22.25	24.00			10.00	GL W J	48.50					60.00	3.75
GNR BR 1		29.00					2.00	GL W XL	31.40	33.88		41.75		42.48	27.25
GL W J			39.75	41.00	46.07		3.75	GL W LG	27.00	30.00		39.33		34.64	26.25
GL W XL		33.52	34.67	34.74	29.38	32.44	58.75	GL W MD	22.65	24.00				28.29	5.50
GL W LG		33.00	28.20	34.57	22.44		34.25	NRBS - 45							4.00
GL W MD		25.00	26.63	28.35	19.08	22.00	19.75								
GL W SM	25.50	28.50	22.50	24.67			4.00								
GL BR LG			38.00			42.67	3.00								
NRBS - 48						23.44	75.00								
NRBS - 45						18.40	14.00								
NRBS - 42						17.33	19.00								
NRBS - 39						12.00	10.00								
NRBS - 36						9.00	7.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

NORTH CAROLINA EGGS

The market is lower on extra large and large. Steady on medium and small. Supplies are avaliable. Retail demand is fair.

WEIGHTED AVERAGE PRICES, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

	MOSILY
EXTRA LARGE	61.86
LARGE	56.86
MEDIUM	51.86
SMALL	45.00

CERTIFIED ORGANIC EGGS IN CARTONS

Brown Eggs	CENTS/CARTON	MOSILY
Extra Large doz.	222 – 261	239 - 240
1/2 doz.	120 – 151	130 - 134
Large doz.	217 – 250	225 - 230
1/2 doz.	115 – 142	125 - 128

COLD STORAGE MOVEMENT-FROZEN EGGS (In Thousands)

ON HAND	06/26/06	06/19/06	06/27/05
PACIFIC COAST	63	63	296
LOS ANGELES	60	60	290

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES										
Washington, DC	Voice	(202)720-6911	Mike Sheats,	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins,			
	Fax	(202)720-2403	Chief		Fax	(515)284-4468	Officer-In-Charge			
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman,		Recorde	ed (515) 284-4545				
	Fax	(404)562-5875	Officer-in-Charge	Long Beach, CA	Voice	(562)388-7337	Jim Derby,			
Jackson, MS	Voice	(601)965-4662	Gary Brown,	_	Fax	(562)432-8295	Officer-in-Charge			
	Fax	(601)359-1175	Southern States Area St	upervisor	Recorde	ed (213)534-1335				